

Accounting Gateways

Setting up Accounting Gateways

1. Go to **Settings**.
2. Select **Accounting Gateways**.
3. Click **Add Accounting Gateway**.
4. Choose the accounting provider.
5. Enter the required connection details.
6. Add any authorization or OAuth information.
7. Confirm the gateway status is active.
8. Click **Save**.
9. Verify the new accounting gateway appears in the list.

This is typically completed during the onboarding process and only needs a one time setup.

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